

INSIGHTS WEST

Survey on Fracking and LNG in British Columbia - March 24, 2016

“Hydraulic fracturing” or “fracking” is a procedure by which oil and gas companies inject water and chemicals into the ground to fracture underlying shale rock formations and extract natural gas. How familiar are you with the concept of “Hydraulic fracturing” or “fracking”?

	British Columbia	Gender		Age			Region			Vote in 2013 Provincial Election			
		Female	Male	18 - 34	35 - 54	55+	Metro Vancouver	Vancouver Island	Rest of BC	BC Liberals	BC NDP	BC Greens	BC Conserv.
Very familiar	17%	12%	21%	8%	21%	19%	16%	21%	15%	15%	18%	23%	15%
Moderately familiar	45%	39%	52%	43%	40%	52%	44%	49%	48%	49%	49%	46%	44%
Not too familiar	24%	26%	22%	27%	25%	23%	27%	20%	19%	27%	20%	26%	29%
Not familiar at all	14%	22%	4%	22%	15%	7%	13%	12%	19%	9%	14%	5%	10%

From what you have seen, read or heard about this procedure, do you support or oppose "fracking" in your province?

	British Columbia	Gender		Age			Region			Vote in 2013 Provincial Election			
		Female	Male	18 - 34	35 - 54	55+	Metro Vancouver	Vancouver Island	Rest of BC	BC Liberals	BC NDP	BC Greens	BC Conserv.
Strongly support	5%	3%	6%	5%	3%	6%	5%	4%	4%	9%	2%	5%	8%
Somewhat support	18%	13%	22%	15%	19%	19%	19%	12%	17%	30%	9%	3%	38%
Somewhat oppose	25%	24%	27%	32%	24%	22%	26%	26%	24%	21%	23%	32%	25%
Strongly oppose	36%	36%	35%	29%	37%	39%	33%	42%	40%	22%	52%	51%	17%
Not sure	16%	23%	9%	19%	18%	13%	17%	16%	15%	18%	14%	9%	12%

As far as you know, is "fracking" currently being done in your province?

	British Columbia	Gender		Age			Region			Vote in 2013 Provincial Election			
		Female	Male	18 - 34	35 - 54	55+	Metro Vancouver	Vancouver Island	Rest of BC	BC Liberals	BC NDP	BC Greens	BC Conserv.
Yes, it is	55%	46%	66%	48%	53%	63%	55%	58%	54%	61%	60%	60%	40%
No, it is not	5%	3%	7%	6%	6%	4%	7%	1%	3%	6%	4%	6%	6%
Not sure	39%	51%	27%	46%	42%	33%	38%	41%	43%	34%	35%	32%	54%

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As you may know, the Government of British Columbia has expressed its intention to expand the development and export of liquefied natural gas (LNG). All things considered, do you support or oppose this expansion?

	British Columbia	Gender		Age			Region			Vote in 2013 Provincial Election			
		Female	Male	18 - 34	35 - 54	55+	Metro Vancouver	Vancouver Island	Rest of BC	BC Liberals	BC NDP	BC Greens	BC Conserv.
Strongly support	15%	9%	22%	8%	15%	21%	16%	12%	16%	32%	5%	5%	23%
Somewhat support	28%	24%	34%	23%	26%	34%	28%	30%	27%	36%	25%	20%	29%
Somewhat oppose	19%	21%	18%	25%	22%	13%	20%	21%	16%	13%	23%	25%	19%
Strongly oppose	22%	25%	19%	20%	23%	23%	21%	26%	24%	9%	35%	38%	12%
Not sure	15%	22%	7%	24%	15%	9%	15%	11%	16%	11%	12%	9%	17%

Thinking about the development and export of liquefied natural gas (LNG) in British Columbia, which of these statements comes closest to your own point of view?

	British Columbia	Gender		Age			Region			Vote in 2013 Provincial Election			
		Female	Male	18 - 34	35 - 54	55+	Metro Vancouver	Vancouver Island	Rest of BC	BC Liberals	BC NDP	BC Greens	BC Conserv.
LNG will bring significant benefits to all BC residents	15%	12%	20%	4%	14%	25%	16%	11%	17%	32%	5%	2%	25%
LNG will bring benefits to some communities in BC, but not to all BC residents	42%	41%	44%	53%	44%	33%	44%	39%	39%	44%	40%	48%	46%
LNG will not bring benefits to most BC residents	28%	29%	28%	22%	29%	32%	27%	35%	28%	14%	43%	43%	21%
Not sure	14%	19%	9%	22%	12%	10%	13%	17%	16%	10%	13%	8%	8%