## INSIGHTS WEST

Survey on Canadian Travel Behaviour - July 23, 2015

## While on vacation what activities do you enjoy regularly, enjoy occasionally, would like to try, or do not enjoy? - Regularly & Occasionally listed

	Canadian Leisure Travellers															
		Province							Gender		Age			Annual Household Incom		
	Total	AB	ВС	ON	QC	SK/MB	Other	Male	Female	18-34	35-54	55+	<\$50K	\$50K - <\$100K	\$100K+	
Engaging with nature (e.g., hiking, scenic walks, picnics, etc.)	78%	85%	89%	75%	72%	80%	74%	78%	78%	79%	85%	70%	74%	78%	81%	
Attending cultural events & performances	71%	75%	71%	72%	71%	68%	60%	68%	74%	73%	71%	70%	71%	71%	72%	
Attending music festivals	65%	65%	60%	65%	67%	68%	58%	62%	67%	65%	67%	62%	67%	66%	63%	
Participating in outdoor sports, (golfing, tennis, water sports, etc.)	56%	62%	65%	57%	49%	54%	48%	65%	47%	69%	61%	41%	45%	57%	68%	
Participating in a 'once-in-a-lifetime' activity (e.g., African safari, visiting remote locations, etc.)	49%	48%	53%	52%	44%	48%	36%	49%	49%	65%	53%	32%	43%	47%	59%	
Personally participating in athletic competitions	30%	26%	32%	35%	25%	22%	28%	39%	21%	46%	34%	13%	24%	31%	37%	

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## Thinking about the next 12 months, would you say the declining Canadian dollar has had an impact on your travel plans? Is that (a)...

	Canadian Leisure Travellers														
		Province							nder	Age			Annual I	Income	
	Total	AB	ВС	ON	QC	SK/MB	Other	Male	Female	18-34	35-54	55+	<\$50K	\$50K - <\$100K	\$100K+
Significant impact	24%	25%	24%	24%	27%	23%	19%	24%	25%	25%	24%	24%	25%	23%	23%
Medium impact	38%	30%	40%	37%	42%	36%	36%	38%	37%	39%	39%	34%	41%	38%	36%
Minor impact	24%	25%	23%	24%	20%	30%	31%	23%	25%	24%	23%	24%	23%	25%	25%
No impact at all	14%	20%	14%	15%	11%	12%	13%	15%	14%	12%	14%	17%	11%	14%	16%
Significant and Medium Impact	62%	55%	64%	61%	69%	58%	56%	62%	61%	64%	63%	59%	66%	61%	59%

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## How much do you agree or disagree with the following statements about your future travel plans?

	Canadian Leisure Travellers														
				Prov	ince			Ger	nder	Age			Annual Household Income		
	Total	AB	ВС	ON	QC	SK/MB	Other	Male	Female	18-34	35-54	55+	<\$50K	\$50K - <\$100K	\$100K+
I will vacation in other areas of Canada instead of visiting the U.S.	49%	58%	49%	45%	47%	58%	49%	49%	48%	45%	52%	49%	50%	48%	48%
I plan to make fewer trips to the U.S. than I normally would	47%	52%	53%	40%	53%	50%	46%	46%	48%	41%	49%	50%	44%	45%	54%
I'm more likely to vacation in my home province/territory	46%	54%	57%	47%	34%	53%	43%	45%	48%	47%	48%	44%	49%	46%	46%
I'm more likely to visit and stay with friends/family than stay in a hotel	44%	46%	40%	46%	39%	43%	47%	41%	46%	53%	39%	41%	50%	41%	36%
I plan to make fewer trips outside North America than I normally would	39%	45%	34%	39%	36%	39%	44%	38%	39%	39%	39%	38%	40%	36%	39%
I cancelled a trip I was planning to make to the U.S.	19%	17%	17%	22%	15%	20%	24%	23%	15%	26%	21%	12%	18%	19%	24%
I cancelled all my travel plans this year	12%	11%	7%	16%	8%	18%	13%	14%	10%	18%	14%	7%	10%	14%	14%